

IMPACT, SDG & CSR

Dynamis has a strong SDG/CSR Profile already in its concept, impacting several of UN global goals (SDGs):

6 CLEAN WATER AND SANITATION 	7 AFFORDABLE AND CLEAN ENERGY 	8 DECENT WORK AND ECONOMIC GROWTH 	9 INDUSTRY, INNOVATION AND INFRASTRUCTURE 
Safe and Affordable Drinking Water	Universal Access to Modern Energy	Sustainable Economic Growth	Inclusive and Sustainable Industrialisation
Water Quality, WWT and Safe Re-use	Increase Global % of Renewable Energy	Diversify, Innovate and Upgrade for Productivity	Sustainable Infrastructure for Developing Countries
Water-Use Efficiency Freshwater Supply	Expand and Upgrade Energy Services for Developing Countries	Full Employment and Decent Work w Equal Pay	Sustainable, Resilient and Inclusive Infrastructure
Water and Sanitation for Developing Countries		Beneficial and Sustainable Tourism	Sustainable Industries and Infrastructure

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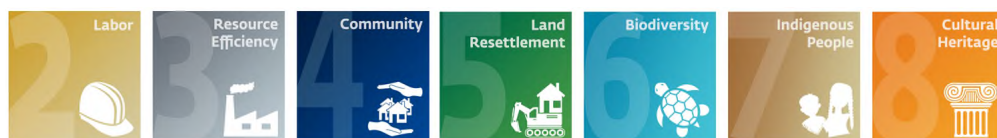
Our Impact is Structured in our Logic Model,
extract is shown below:

Input	Activity	Output	Outcome	Impact
2021	2021 - 2025	2022 - 2025	2024 - 2028	2024 - 2040
Capital Injection of GBP 3 million	11 Started & Executed Feasibility Studies	6 Successfully Launched Projects	6 Successfully Finished Projects	Sustainable, increased well-being in Africa
Dynamis Team Processes Know-How	Due Diligence & selection for 14 qualified Project Candidates.	Financial Close: Vital Infrastructure worth USD 1 800 million secured [25 % equity & 75 % loans]	Sustainable, Stable Electric Power supplied to 9 million people @ 200 kWh/capita	GDP increase for 9 million people: 1000 USD/capita
Partners	Fundraising for the projects is included in F-S.		Fresh Water to 200 000 people	
	Sorting out bad projects is part of the F-S	X xxx people employed locally, during construction period	X xxx people employed locally, running the infrastructure (and surroundings)	
		GBP 16 million re-injected: GBP 10 million – used in F-S GBP 3 million – re-paid GBP 3 million – dividend		

Direct Impact Goals with Sub Goals



We also strive to follow IFC's & Norfund's Principles for Environmental and Social Responsibility



see links below:

<https://equator-principles.com/wp-content/uploads/2020/05/The-Equator-Principles-July-2020-v2.pdf>

https://www.ifc.org/wps/wcm/connect/topics_ext_content/ifc_external_corporate_site/sustainability-at-ifc/policies-standards/performance-standards

www.norfund.no/getfile.php/134987-1548748184/Bilder/Publications/Principles%20for%20environmental%20and%20social%20responsibility.pdf

Investment Proposal

- ✓ 299 of total 1 000 shares are for sale at GBP 350.00 per share
- ✓ Each new shareholder commits to put in GBP 9 800.00 in Equity per share as shareholders contribution (to Dynamis' bank account in HSBC in London).
The Contribution is conditioned i.e. prioritised before any dividends.
- ✓ Max Equity of total GBP 2 930 000.00 can be put into Dynamis
- ✓ Estimated Equity for this round 1 is GBP 2 930 000.00
- ✓ Minimum Equity for this round 1 is GBP 1 500 000.00
- ✓ Minimum number of shares per shareholder is 15
- ✓ Round 1 ends 30th of Sep 2021
- ✓ *Dynamis will via the projected business, P/L and cash flow have accumulated a surplus capital, allowing repayment of shareholder contribution after 12 quarters, after that average dividends are expected to reach 40% per annum, subject to decision by Annual shareholder Meeting. (Based upon anticipated business success, see p 9)*

The Founders of Dynamis have provided In-Kind Development of approximately GBP 0.5 million into Dynamis (know-how, processes, network, branding)

P&L million GBP	2017-20 Business Dev Paid By Founders	2017-20 Accum in Dynamis	2021	2022	2023	2024	2025
Gross Revenue		0	0,0	3,4	4,6	7,9	11,3
WIP (@40% value)		0	0,2	-0,8	0,4	0,4	0,4
Total Revenue			0,2	2,6	5,0	8,3	11,7
Variable Cost		0	-1,0	-1,5	-2,3	-1,5	-3,0
Fix Cost	-0,50	-0,04	-0,1	-0,2	-0,2	-0,2	-0,3
Contingency		0	-0,5	-0,6	-1,0	-0,7	-1,3
Total Cost	-0,50	-0,04	-1,6	-2,3	-3,5	-2,3	-4,6
EBITDA	<i>not in accounts</i>	-0,04	-1,4	0,3	1,5	6,0	7,1

Shareholders

Today, Mar 2021

Foreseen, Sep 2021

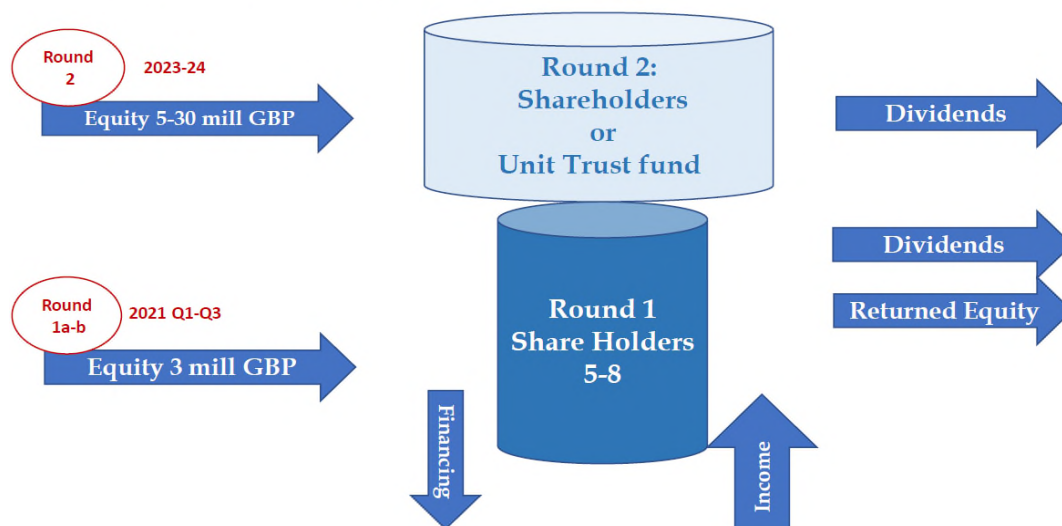
Shareholder	Shares	Shareholder	Shares
Johan Frössling	490	Johan Frössling	345
Confidere Sverige AB	380	Confidere Sverige AB	236
Prosperous I Sverige AB	105	Prosperous I Sverige AB	105
Evolute AB	10	Evolute AB	10
Advance Business Dev Pty Ltd	5	Advance Business Dev Pty Ltd	5
Swede Energy Empowerment AB	5	Swede Energy Empowerment AB	5
Doug Kuni	5	Doug Kuni	5
		Shareholder H	110
		Shareholder I	100
		Shareholder J	59
		Shareholder K	30

Future Capital Round(s)

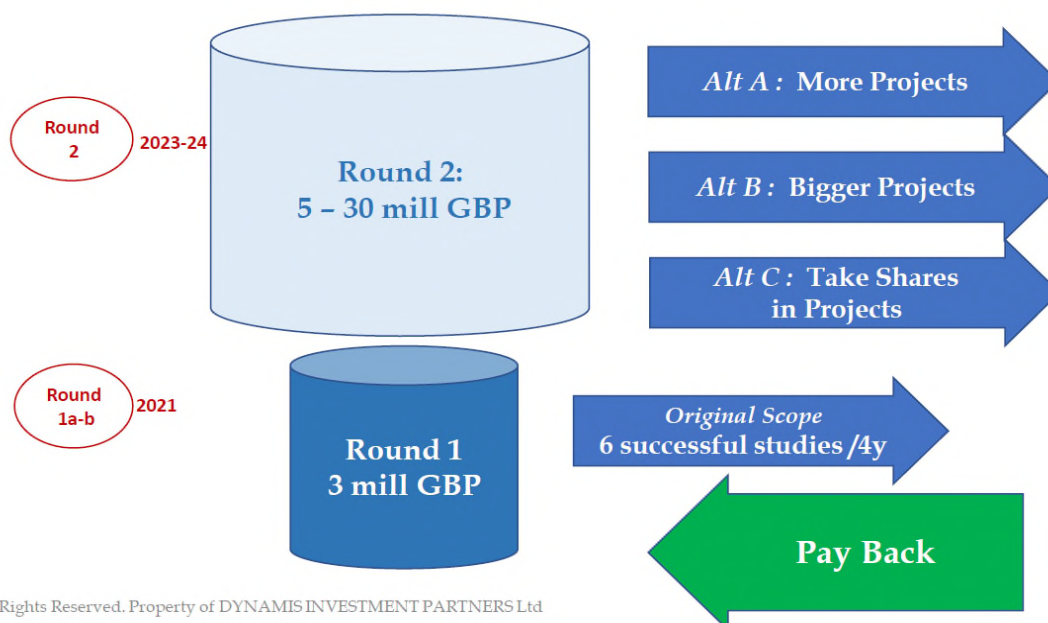
The current capital round is sufficient to secure a successful business for the next decade. The projected cash flow will ensure both sufficient working capital and good dividends. This is important to know.

However, there are options for further growth and development of the company. Utilising this would give even higher revenues and profits in the future.

Investment Capital Strategy



What is money to be used for?



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Exit options

An Initial Public Offering (IPO) is possible 24-48 months after this investment round, subject to decision by Annual Shareholder Meeting.

It is also possible to sell shares to other shareholders.

Dynamis' SWOT Analysis

Strengths <ul style="list-style-type: none"> • Structured Risk-reducing Processes • Infrastructure experience – especially Energy Related • Excellent Track Record in major Infrastructure Projects • Financial structuring Knowledge • Broad Contact Net among Banks, Investors and collaboration Partners 	Weaknesses <ul style="list-style-type: none"> • Lack of capital (Before Investment Round) • Challenge to speed-up launch rate of new studies • Challenges in build-Up of organisation
Opportunities <ul style="list-style-type: none"> • Huge Demand of Infrastructure Investments in Sub Saharan Africa • Scalability into most African countries • Scalability to other regions as Latin America, Asia • Build on Dynamis' strong CSR Profile 	Threats <ul style="list-style-type: none"> • New Competitors entering the Market • Political instability in several countries may scare investors away from region • Corruption
	<i>For each Threat/Weakness, there is a mitigation plan</i>

Additional Benefits

- ✓ **Dynamis** will get a kick-back of 3% of **Confidere's** further project governance fees for a bankable project. That income is not included in presented financial forecast on p.6. (indicatively **Confidere's** fee is approx. 1% of total investment cost)
- ✓ **Dynamis'** shareholders have a possibility to buy shares in the project SPV.
- ✓ **Dynamis'** concept is highly scalable.

It can also be used in Latin America or Asia, but since **Dynamis** today has knowledge in Sub Saharan Africa, we concentrate the business in that region.

Know How & IP

Dynamis has developed a series of processes and control mechanisms to ensure success.

Dynamis has developed a contract framework that will be used for the projects/SPVs.

Dynamis has built a considerable contact network with Banks, Funds export credit agencies etc. that supports a smooth bankability process of the project.

Dynamis has collaboration partners with expert knowledge in technologies as e.g. hydropower design, gas turbine design, civil engineering etc.

Track Record – examples of Successful Completed Projects

Track Record & Reference Projects

Examples of Successful Completed Projects via Founding Mother Company

Confidere Sverige AB in Gothenburg

Confidere Sub Sahara (Pty) Ltd in Johannesburg

Competence of **Confidere** - to ensure success for **Dynamis**

Reference
Green Energy



Kraftringen Energi AB
Bio fuelled CHP plant

Reference
NatGas/Construction



Statoil ASA
Norway & UK

Reference
Branding/Oil-Gas



Statoil ASA
Europe & Brazil

Reference
Refinery



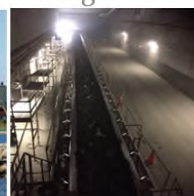
Nynas Germany
Transition
programme

Reference
Energy/Nuclear



Alstom Scandinavia AB
Nuclear Plant Retrofit x2

Reference
Mining



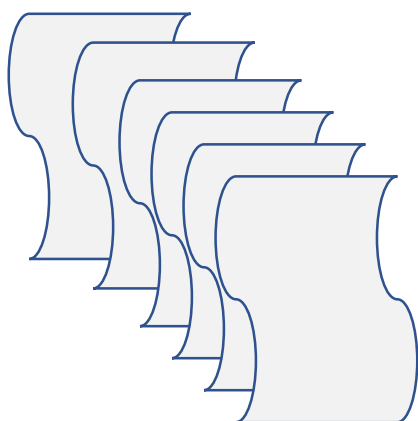
Metso Minerals
Copper mine

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Confidere has a number of excellent Reference Letters from happy customers.

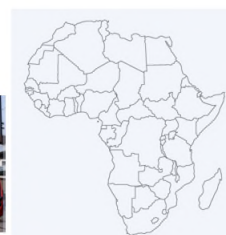
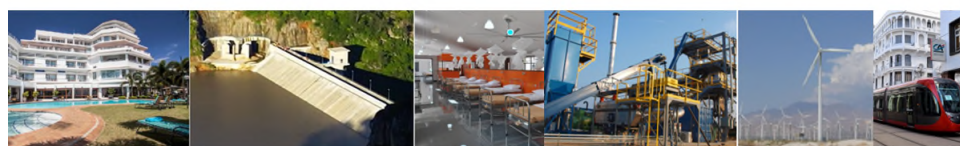
All the projects have been success stories.



Vision & Mission

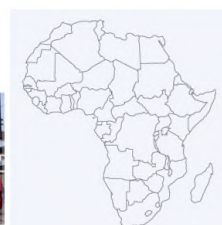
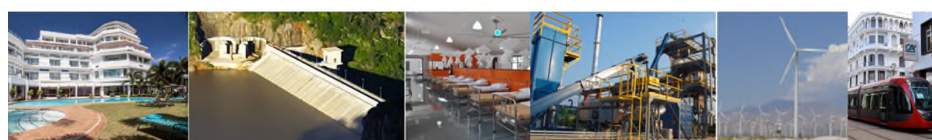
VISION

We enable sustainable growth
and a
better life in Africa



MISSION

We kick-start vital infrastructure projects
by providing
early capital & know-how,
contributing to growth and a
better life in Africa



Dynamis shall attract sufficient capital for the vital infrastructure investments, by excellently and innovatively execute robust Feasibility Studies.

Early collaboration with financial players and institutions ensure successful infrastructure development.

This means shorter time to financed and installed infrastructure.

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<https://www.linkedin.com/company/18036580>

<https://twitter.com/infodynamis>

<https://www.facebook.com/Dynamisinvestment>

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Web Page: www.confidere.se

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<https://www.facebook.com/ConfidereSubSahara/>

<https://www.facebook.com/Confidere-Sverige-AB-Confidere-Group-282858535190212/>

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