

IMPACT, SDG & CSR

Dynamis has a strong SDG/CSR Profile already in its concept, impacting several of UN global goals (SDGs):



Safe and Affordable Drinking Water

Water Quality, WWT and Safe Re-use

Water-Use Efficiency Freshwater Supply

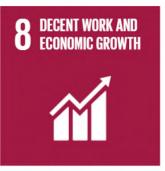
Water and Sanitation for Developing Countries



Universal Access to Modern Energy

Increase Global % of Renewable Energy

Expand and Upgrade Energy Services for Developing Countries



Sustainable Economic Growth

Diversify, Innovate and Upgrade for Productivity

Full Employment and Decent Work w Equal Pay

Beneficial and Sustainable Tourism



Inclusive and Sustainable Industrialisation

Sustainable Infrastrucure for Developing Countries

Sustainable, Resilient and Inclusive Infrastructure

Sustainable Industries and Infrastructure

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Our Impact is Structured in our Logic Model, extract is shown below:

Input	Activity	Output	Outcome	Impact
2021	2021 - 2025	2022 - 2025	2024 - 2028	2024 - 2040
Capital Injection of GBP 3 million	11 Started & Executed Feasibility Studies	6 Successfully Launched Projects	6 Successfully Finished Projects	Sustainable, increased well-being in Africa
Dynamis Team Processes Know-How	Due Diligence & selection for 14 qualified Project Candidates.	Financial Close: Vital Infrastructure worth USD 1 800 million secured [25 % equity & 75 % loans]	Sustainable, Stable Electric Power supplied to 9 million people @ 200 kWh/capita	GDP increase for 9 million people: 1000 USD/capita
Partners	Fundraising for the projects is included in F-S.		Fresh Water to 200 000 people	
	Sorting out bad projects is part of the F-S	X xxx people employed locally, during construction period	X xxx people employed locally, running the infrastructure (and surroundings)	
		GBP 16 million re-injected: GBP 10 million – used in F-S GBP 3 million – re-paid GBP 3 million – dividend		



Direct Impact Goals with Sub Goals

TARGET 61



SAFE AND AFFORDABLE DRINKING WATER

By 2030, achieve universal and equitable access to safe and • affordable drinking water for all. ñ∗††∗ñ



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IMPROVE WATER QUALITY, WASTEWATER TREATMENT AND SAFE REUSE

By 2030, improve water quality by reducing pollution, eliminating dumping and minimizing release of hazardous chemicals and materials, halving the proportion of untreated wastewater and substantially increasing recycling

INCREASE WATER-USE EFFICIENCY AND ENSURE FRESHWATER SUPPLIES

By 2030, substantially increase water-use efficiency across all sectors and ensure sustainable withdrawals and supply of freshwater to address water scarcity and substantially reduce the number of people suffering from water scarcity.

EXPAND WATER AND SANITATION SUPPORT TO DEVELOPING COUNTRIES

By 2030, expand international cooperation and capacity building support to developing countries in water- and sanitation-related activities and programmes, including water harvesting, desalination, water efficiency, waste treatment, recycling and reuse technologies.

- Desalination of Sea Water (SA, NAM) Prio 2:
- Dam Project (Lesotho)



UNIVERSAL ACCESS TO MODERN ENERGY

By 2030, ensure universal access to affordable, reliable and modern energy services.

- Gas to Power Project in Moz, SA
 Gas to Liquid Project in NE Africa
- State of Art Transmission Project (To be identified)



TARGET 6.A

EXPAND AND UPGRADE ENERGY SERVICES FOR **DEVELOPING COUNTRIES**

By 2030, expand infrastructure and upgrade technology for supplying modern and sustainable energy services for all in developing countries, in particular least developed countries, small island developing States and landlocked developing countries, in accordance with their respective programmes of support.



TARGET 8.1

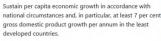
INCREASE GLOBAL PERCENTAGE OF RENEWABLE

By 2030, increase substantially the share of renewable - - energy in the global energy mix.

- Hydro Power Project (greenfield) in Zambia, Rwanda, Moz Hydro Power Project (retrofit) in Zimbabwe
- Solar/Wind Project (greenfield in Namibia
- · Bio-Power Project (greenfield) in Eswatini

Access to Power, Water, Transports is paving the route for manufacturing plants providing export income as well as new jobs, thus boosting domestic consumption

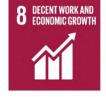
SUSTAINABLE ECONOMIC GROWTH





FULL EMPLOYMENT AND DECENT WORK WITH **EOUAL PAY**

By 2030, achieve full and productive employment and decent work for all women and men, including for young people and persons with disabilities, and equal pay for work of equal value.



DIVERSIFY, INNOVATE AND UPGRADE FOR

ECONOMIC PRODUCTIVITY

diversification, technological upgrading and innovation, including through a focus on high-value added and labour-intensive sectors.

TARGET 8.9 Ť±ŶŤ×Ř

PROMOTE BENEFICIAL AND SUSTAINABLE TOURISM

By 2030, devise and implement policies to promote sustainable tourism that creates jobs and promotes local culture and products.

Prio 3:

- Access to Power enables higher levels of productivity and higher levels of technology in companies and sociaties Projects in manufacturing (to be identified)

Prio 2:

- Hotel/Resort Projects in Mozambique and SA (KZN) Ideas for hotel and vacation village in Rwanda



NEVELOP SUSTAINABLE. RESILIENT AND INCLUSIVE INFRASTRUCTURES

Develop quality, reliable, sustainable and resilient infrastructure, including regional and transborder infrastructure, to support economic development and human well-being, with a focus on affordable and equitable access for all.





FACILITATE SUSTAINABLE INFRASTRUCTURE

DEVELOPMENT FOR DEVELOPING COUNTRIES

Facilitate sustainable and resilient infrastructure development in developing countries through enhanced financial, technological and technical support to African countries, least developed countries, landlocked developing countries and small island developing States.



SUPPORT DOMESTIC TECHNOLOGY DEVELOPMENT AND INDUSTRIAL

Support domestic technology development, research and innovation in developing countries, including by ensuring a conducive policy environment for, inter alla, industrial diversification and value addition to commodities.

These Sub Goals/Targets are addressed with actions/projects in Goal 6, 7, 8, More specific measuring to be developed.



LIPGRADE ALL INDUSTRIES AND INFRASTRUCTURES FOR SUSTAINABILITY

By 2030, upgrade infrastructure and retrofit industries to make them sustainable, with increased resource-use efficiency and greater adoption of clean and environmentally sound technologies and industrial processes, with all countries taking action in accordance with their respective capabilities.





We also strive to follow IFC's & Norfund's Principles for Environmental and Social Responsibility

















see links below:

 $\frac{https://equator-principles.com/wp-content/uploads/2020/05/The-Equator-Principles-July-2020-v2.pdf$

https://www.ifc.org/wps/wcm/connect/topics_ext_content/ifc_external_corporate_site/sustainability-at-ifc/policies-standards/performance-standards

www.norfund.no/getfile.php/134987-

 $\frac{1548748184/Bilder/Publications/Principles\%20 for\%20 environmental\%20 and\%20 social\%20 responsibility.}{pdf}$



Investment Proposal

- ✓ 299 of total 1 000 shares are for sale at GBP 350.00 per share
- ✓ Each new shareholder commits to put in GBP 9 800.00 in Equity per share as shareholders contribution (to Dynamis' bank account in HSBC in London). The Contribution is conditioned i.e. prioritised before any dividends.
- ✓ Max Equity of total GBP 2 930 000.00 can be put into Dynamis
- ✓ Estimated Equity for this round 1 is GBP 2 930 000.00
- ✓ Minimum Equity for this round 1 is GBP 1 500 000.00
- ✓ Minimum number of shares per shareholder is 15
- ✓ Round 1 ends 30th of Sep 2021
- ✓ Dynamis will via the projected business, P/L and cash low have accumulated a surplus capital, allowing repayment of shareholder contribution after 12 quarters, after that average dividends are expected to reach 40% per annum, subject to decision by Annual shareholder Meeting. (Based upon anticipated business success, see p 9)

The Founders of Dynamis have provided In-Kind Development of approximately GBP 0.5 million into Dynamis (know-how, processes, network, branding)

P&L million GBP	2017-20 Business Dev	2017-20 Accum in Dynamis	2021	2022	2023	2024	2025
	Paid By Founder	`S					
Gross Revenue		0	0,0	3,4	4,6	7,9	11,3
WIP (@40% value)		0	0,2	-0,8	0,4	0,4	0,4
Total Revenue			0,2	2,6	5,0	8,3	11,7
Variable Cost		0	-1,0	-1,5	-2,3	-1,5	-3,0
Fix Cost	-0,50	-0,04	-0,1	-0,2	-0,2	-0,2	-0,3
Contingency		0	-0,5	-0,6	-1,0	-0,7	-1,3
Total Cost	-0,50	-0,04	-1,6	-2,3	-3,5	-2,3	-4,6
EBITDA	not in accounts	-0,04	-1,4	0,3	1,5	6,0	7,1

Shareholders

Today, Mar 2021

Foreseen, Sep 2021

Shareholder	Shares	Shareholder	Shares
Johan Frössling	490	Johan Frössling	345
Confidere Sverige AB	380	Confidere Sverige AB	236
Prosperous I Sverige AB	105	Prosperous I Sverige AB	105
Evolutive AB	10	Evolutive AB	10
Advance Business Dev Pty Ltd	5	Advance Business Dev Pty Ltd	5
Swede Energy Empowerment AB	5	Swede Energy Empowerment AB	5
Doug Kuni	5	Doug Kuni	5
		Shareholder H	110
		Shareholder I	100
		Shareholder J	59
		Shareholder K	30

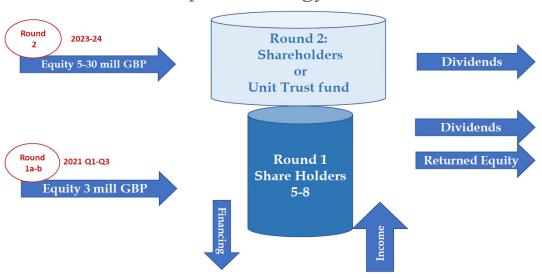


Future Capital Round(s)

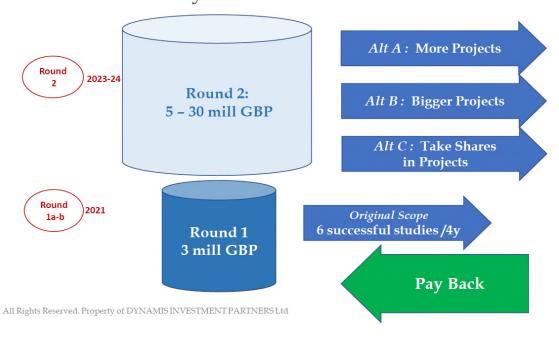
The current capital round is sufficient to secure a successful business for the next decade. The projected cash flow will ensure both sufficient working capital and good dividends. This is important to know.

However, there are options for further growth and development of the company. Utilising this would give even higher revenues and profits in the future.

Investment Capital Strategy



What is money to be used for?



Exit options

An Initial Public Offering (IPO) is possible 24-48 months after this investment round, subject to decision by Annual Shareholder Meeting.

It is also possible to sell shares to other shareholders.



Dynamis' SWOT Analysis

Strengths	Weaknesses			
Structured Risk-reducing Processes	Lack of capital (Before Investment Round)			
• Infrastructure experience – especially	Challenge to speed-up launch rate of new			
Energy Related	studies			
Excellent Track Record in major	• Challenges in build-Up of organisation			
Infrastructure Projects				
Financial structuring Knowledge				
Broad Contact Net among Banks, Investors				
and collaboration Partners				
Opportunities	Threats			
Huge Demand of Infrastructure	New Competitors entering the Market			
Investments in Sub Saharan Africa	Political instability in several countries			
Scalability into most African countries	may scare investors away from region			
Scalability to other regions as Latin	Corruption			
America, Asia				
Build on Dynamis' strong CSR Profile				
	For each Threat/Weakness, there is a mitigation			
	plan			

Additional Benefits

- ✓ Dynamis will get a kick-back of 3% of **Confidere**'s further project governance fees for a bankable project. That income is not included in presented financial forecast on p.6. (indicatively **Confidere**'s fee is approx. 1% of total investment cost)
- ✓ Dynamis' shareholders have a possibility to buy shares in the project SPV.
- ✓ Dynamis' concept is highly scalable.

 It can also be used in Latin America or Asia, but since Dynamis today has knowledge in Sub Saharan Africa, we concentrate the business in that region.

Know How & IP

Dynamis has developed a series of processes and control mechanisms to ensure success.

Dynamis has developed a contract framework that will be used for the projects/SPVs.

Dynamis has built a considerable contact network with Banks, Funds export credit agencies etc. that supports a smooth bankability process of the project.

Dynamis has collaboration partners with expert knowledge in technologies as e.g. hydropower design, gas turbine design, civil engineering etc.



Track Record - examples of Successful Completed Projects



Track Record & Reference Projects

Examples of Successful Completed Projects via Founding Mother Company

Confidere Sverige AB in Gothenburg

Reference

Confidere Sub Sahara (Pty) Ltd in Johannesburg

Competence of Confidere - to ensure success for Dynamis

Reference Green Energy



Kraftringen Energi AB Statoil ASA



Bio fuelled CHP plant Norway & UK

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Reference NatGas/Construction Branding/Oil-Gas Refinery



Statoil ASA Europe & Brazil

Reference



Transition programme

Reference Energy/Nuclear



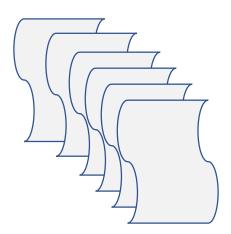
Nynas Germany Alstom Scandinavia AB Nuclear Plant Retrofit x2 Copper mine

Reference Mining



Confidere has a number of excellent Reference Letters from happy customers.

All the projects have been success stories.





Vision & Mission



VISION

We enable sustainable growth and a better life in Africa









MISSION

We kick-start vital infrastructure projects
by providing
early capital & know-how,
contributing to growth and a
better life in Africa











Dynamis shall attract sufficient capital for the vital infrastructure investments, by excellently and innovatively execute robust Feasibility Studies.

Early collaboration with financial players and institutions ensure successful infrastructure development.

This means shorter time to financed and installed infrastructure.

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Dynamis on Social Media:

https://www.linkedin.com/company/18036580

https://twitter.com/infodynamis

https://www.facebook.com/Dynamisinvestment

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Confidere on Social Media:

https://www.linkedin.com/company/2858293

https://www.facebook.com/ConfidereSubSahara/

https://www.facebook.com/Confidere-Sverige-AB-Confidere-Group-282858535190212/

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